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Hearing Date:  
June 30, 2022 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

**85 FLATBUSH RHO MEZZ LLC, et al.<sup>1</sup>**

Debtors.

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Chapter 11

Case No.: 20-23280-rdd

(Jointly Administered)

**NOTICE OF HEARING ON (I) MOTION PURSUANT TO BANKRUPTCY RULE 9006(C) FOR ORDER SHORTENING NOTICE ON MOTION FOR ORDER (I) PRELIMINARILY APPROVING DISCLOSURE STATEMENT AND (II) SCHEDULING HEARING ON THE DEBTORS' MOTION FOR AN ORDER APPROVING DISCLOSURE STATEMENT AND CONFIRMING DEBTORS' PLAN OF REORGANIZATION AND (II) MOTION PURSUANT TO BANKRUPTCY RULE 9006(C) FOR ORDER SHORTENING NOTICE ON DEBTORS' MOTION FOR ORDER PURSUANT TO 11 U.S.C. SEC. 363(K) DISQUALIFYING THE HOLDCO LLC FROM CREDIT BIDDING AND GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE,** that a hearing on:

- Motion Pursuant to Bankruptcy Rule 9006(c) for Order Shortening Notice on Motion for Order (I) Preliminarily Approving Disclosure Statement and (II) Scheduling Hearing on the Debtors' Motion for an Order Approving Disclosure Statement and Confirming Debtors' Plan of Reorganization (ECF Doc. 243); and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

- Motion Pursuant to Bankruptcy Rule 9006(c) for Order Shortening Notice on Debtors' Motion for Order Pursuant to 11 U.S.C. Sec. 363(k) Disqualifying TH Holdco LLC From Credit Bidding and Granting Related Relief (ECF Doc. 244);

will be held before **the Honorable Robert D. Drain, United States Bankruptcy Judge, at the United States Bankruptcy Court, Southern District of New York, 300 Quarropas Street, White Plains, New York 10601** on June 30, 2022 at 10:00 a.m..

**PLEASE TAKE FURTHER NOTICE**, that if the Court grants the above Motions to Shorten, the Court will then hear the underlying:

- Motion for Order (I) Preliminarily Approving Disclosure Statement and (II) Scheduling Hearing on the Debtors' Motion for an Order Approving Disclosure Statement and Confirming Debtors' Plan of Reorganization (ECF Doc. 242); and
- Debtors' Motion for Order Pursuant to 11 U.S.C. Sec. 363(k) Disqualifying TH Holdco LLC From Credit Bidding and Granting Related Relief (ECF Doc. 232).

**PLEASE TAKE FURTHER NOTICE**, that any party who wishes to attend the hearing must register an appearance utilizing the Electronic Appearance portal on the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. The hearing will be conducted via Zoom and a link to the Zoom hearing will be provided by the Court by email in advance of the hearing. Zoom for Government

instructions can be found at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

Dated: New York, New York  
June 24, 2022

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